



SIKOZY REALTORS LIMITED

B-3, Trishul Apartment, Village - Mudre Khurd, Taluka - Karjat, Dist. - Raigad, Pin Code - 410201.
Tel.: 02148221745

CIN: L45200MH1992PLC067837

Date: 03rd July, 2025

To,
The Secretary, Listing Department
BSE Limited,
P J Towers, Dalal Street,
Mumbai – 400001

Scrip Code: 524642

Dear Sir / Madam,

Subject: Outcome of the Board Meeting held on 03rd July, 2025.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations")

Pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at its Meeting held today i.e. 03rd July, 2025, have considered, approved and taken on record the following:

1. Recommended the Scheme of Arrangement of Reduction of Share Capital of the Company consequent upon receipt of "Exemption Letter/ Non- Applicability Letter from BSE Limited dated 16th June, 2025 w.r.t Non-applicability of Regulation 37, for approval of the Members of the Company at the 01st Extra-Ordinary General Meeting (EGM) of the Company.
2. The 01st Extra-Ordinary General Meeting (EGM) of the Members of Sikozy Realtors Limited will be held on Friday, August 08, 2025, through VC/OAVM in accordance with the relevant Securities and Exchange Board of India, and



3. Finalization of notice for the 01st Extra-Ordinary General Meeting in the Financial Year 2025-2026 through VC / OAVM

The meeting commenced at 3:00 P.M. and concluded at 04:00 P.M. You are requested to kindly take the same on your record and disseminate.

The said intimation will also be available on the Company's website <https://www.sikozyrealtors.in/>.

Thanking you,

Yours Faithfully

For Sikozy Realtors Limited



Jigar Desai
Director
DIN:00110653



Place: Mumbai

Enclosed: Non-Applicability Letter by BSE Limited

June 16, 2025

DCS/AMAL/RG/R37/3660/2025-26

The Company Secretary,
Sikozy Realtors Limited
B-3, Trishul Apartment,
Village Mudre Khurd,
Taluka-Karjat, Raigad,
Maharashtra, 410201

Dear Sir/ Madam,

Sub: Draft Scheme for reduction of share capital under Companies Act, 2013 - Application filed under Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 by "Sikozy Realtors Limited."

This is with reference to the application filed under Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("Listing Regulations") by Sikozy Realtors Limited for reduction of paid-up equity share capital of the company.

Subsequent to the examination by the Exchange & SEBI, it is observed that,

- i. Sikozy Realtors Limited ("Company") has filed draft Scheme of Arrangement with the Exchanges on October 11, 2024, wherein the scheme provides to write off carried forward accumulated losses of past years against the share capital of the company by way of 90% reduction in the paid-up equity share capital of the company.
- ii. SEBI has recently amended regulation 37(6) of the Listing Regulations, vide gazette notification dated December 12, 2024, to provide inter-alia that: -

"Nothing contained in regulation 37 shall apply to draft schemes which solely provide for writing off accumulated losses against the share capital of the listed entity applied uniformly across all shareholders on pro-rata basis or against the reserves of the listed entity, if such draft schemes are filed with recognized stock exchanges for the purpose of disclosures".
- iii. It is observed that the instant draft scheme solely provides for "writing off accumulated losses of Company", a listed entity, against its share capital applied uniformly across all its shareholders on a pro-rata basis and is therefore covered under the above-mentioned amendment (i.e., Regulation 37(6)(b)).

In view of the above, the draft is being returned to the Company due to non-applicability of Regulation 37 on the instant draft scheme in light of amended Regulation 37(6)(b) of SEBI (LODR) Regulations, 2015.

Yours faithfully,



Ashok Kumar Singh
Deputy Vice President



Raghav Garg
Deputy Manager